

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. **Debtor's name** **MJS Capital Management, Inc.**

2. **All other names debtor used in the last 8 years**
 Include any assumed names, trade names and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 4 5 - 3 1 9 6 0 0 9

4. **Debtor's address**

Principal place of business <u>1712 N. MacGregor Way</u> Number Street _____ _____ <u>Houston TX 77023</u> City State ZIP Code _____ County _____	Mailing address, if different from principal place of business _____ Number Street _____ P.O. Box _____ _____ _____ _____ City State ZIP Code Location of principal assets, if different from principal place of business _____ Number Street _____ _____ _____ City State ZIP Code
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5. **Debtor's website (URL)** _____

6. **Type of debtor**

<input checked="" type="checkbox"/>	Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
<input type="checkbox"/>	Partnership (excluding LLP)
<input type="checkbox"/>	Other. Specify: _____

Debtor **MJS Capital Management, Inc.**

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>1 1 1 0**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☒ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor **MJS Capital Management, Inc.**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **MJS Capital Management, Inc.**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **MJS Capital Management, Inc.**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/04/2023
MM / DD / YYYY

X /s/ Marlene Janet Sarres

Signature of authorized representative of debtor

Marlene Janet Sarres

Printed name

President/CEO

Title

18. Signature of attorney**X /s/ Alex O. Acosta**

Signature of attorney for debtor

Date **12/04/2023**

MM / DD / YYYY

Alex O. Acosta

Printed name

Acosta Law P.C.

Firm name

One Northwest Centre

Number Street

13831 Northwest Freeway Suite 400**Houston**

City

TX

State

77040

ZIP Code

(713) 980-9014

Contact phone

alex@theacostalawfirm.com

Email address

00798021

Bar number

TX

State

Fill in this information to identify the caseDebtor name MJS Capital Management, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand**

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of
account number**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Case number (if known) _____

\$0.00

\$0.00

\$0.00

Debtor **MJS Capital Management, Inc.** Case number (if known) _____
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable? <input type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor **MJS Capital Management, Inc.**
Name

Case number (if known) _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor **MJS Capital Management, Inc.**
Name

Case number (if known) _____

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

55.1.	0 LAWDALE ST HOUSTON TX 77012 0 LAWDALE ST, HOUSTON, TX 77012 Legal Description:.50 U/D INT IN TR 2 BLK 59 HARRISBURG Property Address:0 LAWDALE ST HOUSTON TX 77012	Fee Simple		HCAD Market Valu	\$22,856.00
55.2.	7523 LAWDALE ST HOUSTON TX 77012 7523 LAWDALE ST, HOUSTON, TX 77012 Legal Description:TRS 1 & 2A BLK 59 HARRISBURG Property Address:7523 LAWDALE ST HOUSTON TX 77012	Fee Simple		HCAD Market Valu	\$60,705.00
55.3.	0 TRS 3 & 4A BLK 59 Legal Description:TRS 3 & 4A BLK 59 HARRISBURG Property Address:0	Fee Simple		HCAD Market Valu	\$48,447.00
55.4.	5839 GEORGETOWN COLONY DR HOUSTON TX 77084 5839 GEORGETOWN COLONY DR, HOUSTON, TX 77084 Legal Description:LT 6 BLK 3 GEORGETOWN COLONY SEC 1 Property Address:5839 GEORGETOWN COLONY DR HOUSTON TX 77084	Fee Simple		HCAD Market Valu	\$285,578.00

Debtor	MJS Capital Management, Inc.			Case number (if known)	
	Name				
55.5.	6678 SYLVAN RD HOUSTON TX 77023 6678 SYLVAN RD, HOUSTON, TX 77023 Legal Description:LT 4 BLK 16 IDYLWOOD Property Address:6678 SYLVAN RD HOUSTON TX 77023				
		Fee Simple		HCAD Market Valu	\$244,784.00
55.6.	7510 LAWDALE ST HOUSTON TX 77012 7510 LAWDALE ST, HOUSTON, TX 77012 Legal Description:TRS 7 & 8 & TRS 6A 9 & 10A BLK 82 HARRISBURG Property Address:7510 LAWDALE ST HOUSTON TX 77012				
		Fee Simple		HCAD Market Valu	\$1,093,414.00
55.7.	0 LAWDALE ST HOUSTON TX 77012 0 LAWDALE ST, HOUSTON, TX 77012 Legal Description:TRS 3A & 3B BLK 59 HARRISBURG Property Address:0 LAWDALE ST HOUSTON TX 77012				
		Fee Simple		HCAD Market Valu	\$101,566.00
55.8.	0 LAWDALE ST HOUSTON TX 77012 0 LAWDALE ST, HOUSTON, TX 77012 Legal Description:.50 U/D INT IN TR 2 BLK 59 HARRISBURG Property Address:0 LAWDALE ST HOUSTON TX 77012				
		Fee Simple		HCAD Market Valu	\$22,856.00
55.9.	0 LAWDALE ST HOUSTON TX 77012 0 LAWDALE ST, HOUSTON, TX 77012 Harris County Tax Account 0161380000010 Legal Description: TR 2B BLK 59 HARRISBURG Property Address: 0 LAWDALE ST HOUSTON TX 77012				
		Fee Simple		HCAD Market Valu	\$60,705.00

Debtor **MJS Capital Management, Inc.** Case number (if known) _____
 Name

55.10. **7525 LAWNDAL ST**
HOUSTON TX 77012
7525 LAWNDAL ST, HOUSTON, TX
77012
Harris County Tax Account
0161380000009

Legal Description:
TR 1A BLK 59
HARRISBURG

Property Address:
7525 LAWNDAL ST
HOUSTON TX 77012

Fee Simple

HCAD Market Valu

\$52,500.00

55.11. **0 MANCHESTER**
HOUSTON TX 77012
0 MANCHESTER, HOUSTON, TX
77012

Legal Description: TRS 6 7 & 8
BLK 59
HARRISBURG

Property Address: 0
MANCHESTER
HOUSTON TX 77012

Fee Simple

HCAD Market Valu

\$161,350.00

55.12. **0 LAWNDAL ST**
HOUSTON TX 77012
0 LAWNDAL ST, HOUSTON, TX
77012
Harris County Tax Account
0161380000004
Legal Description:

TRS 4 & 4B BLK 59
HARRISBURG

Property Address:
0 LAWNDAL ST
HOUSTON TX 77012

Fee Simple

HCAD Market Valu

\$57,205.00

55.13. **0 SYLVAN RD**
HOUSTON TX 77023
0 SYLVAN RD, HOUSTON, TX 77023
Legal Description: TRS 1B &
1F-1

SYLVAN DELLS

Property Address: 0 SYLVAN
RD

HOUSTON TX 77023

Fee Simple

HCAD Market Valu

\$221,234.00

Debtor **MJS Capital Management, Inc.**
Name

Case number (if known) _____

55.14. **0 SYLVAN RD**
HOUSTON TX 77023
HARRIS COUNTY TAX ACCOUNT NO.:
1379870010001
HARRIS COUNTY TAX ACCOUNT
NUMBER 1379870010001

Legal Description:
LT 4 BLK 1
SYLWOOD PINES

Property Address:

0 SYLVAN RD
HOUSTON TX 77023

Fee Simple

HCAD Market Valu

\$132,561.00

55.15. **0 SYLVAN RD**
HOUSTON TX 77023
0 SYLVAN RD, HOUSTON, TX 77023
Legal Description:LT 3 BLK 1
SYLWOOD PINES
Property Address:0 SYLVAN
RD
HOUSTON TX 77023

Fee Simple

Hcad Market Value

\$132,561.00

55.16. **0 SYLVAN RD**
HOUSTON TX 77023
0 SYLVAN RD, HOUSTON, TX 77023
Legal Description:LT 2 BLK 1
SYLWOOD PINES
Property Address:0 SYLVAN
RD
HOUSTON TX 77023

Fee Simple

HCAD Market Valu

\$132,561.00

55.17. **0 SYLVAN RD**
HOUSTON TX 77023
0 SYLVAN RD, HOUSTON, TX 77023
Legal Description:LT 1 BLK 1
SYLWOOD PINES
Property Address:0 SYLVAN
RD
HOUSTON TX 77023

Fee Simple

HCAD Market Valu

\$132,561.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$2,963,444.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

Debtor	MJS Capital Management, Inc.	Case number (if known)
	Name	

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
Part 11: All other assets			
70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.			
<input checked="" type="checkbox"/> No. Go to Part 12.			
<input type="checkbox"/> Yes. Fill in the information below.			
71. Notes receivable			Current value of debtor's interest
Description (include name of obligor)			
72. Tax refunds and unused net operating losses (NOLs)			
Description (for example, federal, state, local)			
73. Interests in insurance policies or annuities			
74. Causes of action against third parties (whether or not a lawsuit has been filed)			
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims			
76. Trusts, equitable or future interests in property			
77. Other property of any kind not already listed <i>Examples:</i> Season tickets, country club membership			
78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.			\$0.00
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **MJS Capital Management, Inc.**
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$0.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$0.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$0.00</u>	
88. Real property. Copy line 56, Part 9..... →		<u>\$2,963,444.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$0.00</u>	91b. <u>\$2,963,444.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$2,963,444.00</u>

Fill in this information to identify the case:Debtor name MJS Capital Management, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property**12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1	Creditor's name <u>GL& L Holdings, LLC.</u>	Describe debtor's property that is subject to a lien <u>6678 SYLVAN RD, HOUSTON, TX 77023</u>	Amount of claim <u>\$1,019,273.52</u>	Value of collateral that supports this claim <u>\$1,093,414.00</u>
	Creditor's mailing address <u>14780 Memorial Dr Suite 220</u>	Describe the lien <u>Non-Purchase Money / Agreement</u>		
	City <u>Houston</u> State <u>TX</u> Zip <u>77079</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>2023</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number _____			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$2,422,991.07

Debtor **MJS Capital Management, Inc.**

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

2.2	Creditor's name GL& L Holdings, LLC.	Describe debtor's property that is subject to a lien 0 Sylvan, Houston Texas	\$475,000.00	\$642,467.00
	Creditor's mailing address 14780 Memorial Dr Suite 220	Describe the lien Non-Purchase Money / Agreement		
	Houston TX 77079	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 2023	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.3	Creditor's name GL& L Holdings, LLC.	Describe debtor's property that is subject to a lien 0 Sylvan, Houston, Texas	\$373,000.00	\$221,234.00
	Creditor's mailing address 14780 Memorial Dr Suite 220	Describe the lien Non-Purchase Money / Agreement		
	Houston TX 77079	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 2023	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Harris County Tax Account :0622090160013

Debtor **MJS Capital Management, Inc.**

Case number (if known) _____

Part 1: Additional Page

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

Copy this page only if more space is needed. Continue numbering the lines
 sequentially from the previous page.

2.4**Creditor's name****Julie Rivers Capital, LLC.**

**Describe debtor's property that is
 subject to a lien**

\$379,717.55**\$588,190.00****Creditor's mailing address****407 Julie Rivers Drive****Legal Description: .50 U/D INT IN TR 2 BLK 59****Describe the lien****Non-Purchase Money / Agreement****Sugarland TX 77478****Is the creditor an insider or related party?**☒ No☐ Yes**Creditor's email address, if known****Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Date debt was incurred 2022**

**Last 4 digits of account
 number**

As of the petition filing date, the claim is:

Check all that apply.

**Do multiple creditors have an interest in
 the same property?**

☒ No

☐ Yes. Have you already specified the
 relative priority?

☐ Contingent☐ Unliquidated☐ Disputed

☐ No. Specify each creditor, including this
 creditor, and its relative priority.

☐ Yes. The relative priority of creditors is
 specified on lines _____

Harris County Account 161380000001 7523 LAWNSDALE ST**Harris County Account 1613800000030****Harris County Account 1613800000040 LAWNSDALE ST****Harris County Account 1613800000070 MANCHESTER****Harris County Account 1613800000097525 LAWNSDALE ST****Harris County Account 1613800000100 LAWNSDALE ST****Harris County Account 1613800000220 LAWNSDALE ST****Harris County Account 1613800000270 LAWNSDALE ST****Harris County Account 1613800000020 LAWNSDALE ST**

Debtor **MJS Capital Management, Inc.**

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.5

Creditor's name
SLN Interests, LLC.

**Describe debtor's property that is
 subject to a lien**

\$176,000.00**\$285,578.00**

Creditor's mailing address
P.O. Box 803174

5839 GEORGETOWN COLONY DR, HOUSTON, TX 77084**Describe the lien****Non-Purchase Money / Agreement****Dallas TX 75380****Is the creditor an insider or related party?**☒ No☐ Yes**Creditor's email address, if known****Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Date debt was incurred** **2023**

**Last 4 digits of account
 number**

As of the petition filing date, the claim is:

Check all that apply.

**Do multiple creditors have an interest in
 the same property?**

☒ No

☐ Yes. Have you already specified the
 relative priority?

☒ Contingent☐ Unliquidated☐ Disputed

☐ No. Specify each creditor, including this
 creditor, and its relative priority.

☐ Yes. The relative priority of creditors is
 specified on lines _____

Debtor **MJS Capital Management, Inc.**

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the
related creditor?Last 4 digits of
account number
for this entity**Rhea H. Laws**Line **2.4****61 The Oval Street****Sugarland****TX 77479-2534**

Fill in this information to identify the case:

Debtor MJS Capital Management, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims**12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing addressHarris CountyAnn Harris BennettTax Assessor-CollectorPO Box 3547Houston TX 77253-3547

Date or dates debt was incurred

2023

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

UnknownUnknown**2.2** Priority creditor's name and mailing addressInternal Revenue ServiceCentralized Insolvency OperationsP.O. Box 7346Philadelphia PA 19101-7346

Date or dates debt was incurred

2023

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)As of the petition filing date, the claim is: *Check all that apply.*

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

UnknownUnknown

Debtor **MJS Capital Management, Inc.**

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim**3.1** Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$84,000.00*Check all that apply.***U.S. Small Business Administration**☐ Contingent**Little Rock Commercial Loan Servicing**☐ Unliquidated**Center 2120 Riverfront Drive, Suite 100**☐ Disputed**Basis for the claim:****Little Rock AR 72202****SBA Disaster Loan**

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor MJS Capital Management, Inc. Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts5a. Total claims from Part 1 5a. \$0.005b. Total claims from Part 2 5b. + \$84,000.005c. Total of Parts 1 and 2 5c. \$84,000.00
Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor Name MJS Capital Management, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$2,963,444.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$0.00****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$2,963,444.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$2,422,991.07****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$84,000.00****4. Total liabilities**Lines 2 + 3a + 3b..... **\$2,506,991.07**

Fill in this information to identify the case and this filing:Debtor Name MJS Capital Management, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number _____
(if known)Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/04/2023
MM / DD / YYYY

X /s/ Marlene Janet Sarres
Signature of individual signing on behalf of debtor

Marlene Janet Sarres

Printed name

President/CEO

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **MJS Capital Management, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number _____
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	GL& L Holdings, LLC. 14780 Memorial Dr Suite 220 Houston, TX 77079		Non-Purchase Money	Disputed	\$373,000.00	\$221,234.00	\$151,766.00
2	U.S. Small Business Administration Little Rock Commercial Loan Servicing Center 2120 Riverfront Drive, Suite 100		SBA Disaster Loan				\$84,000.00
3	Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes	Contingent			\$0.00
4	Harris County Ann Harris Bennett Tax Assessor-Collector PO Box 3547 Houston, TX 77253-3547		Taxes				\$0.00

Debtor(s): **MJS Capital Management, Inc.**

Case No:

Chapter: **11**SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION
12/04/2023 09:09:00pm

GL& L Holdings, LLC.
14780 Memorial Dr Suite 220
Houston, TX 77079

Harris County
Ann Harris Bennett
Tax Assessor-Collector
PO Box 3547
Houston, TX 77253-3547

Internal Revenue Service
Centralized Insolvency Operatio
P.O. Box 7346
Philadelphia, PA 19101-7346

Julie Rivers Capital, LLC.
407 Julie Rivers Drive
Sugarland, Texas 77478

Rhea H. Laws
61 The Oval Street
Sugarland, Texas 77479-2534

SLN Interests, LLC.
P.O. Box 803174
Dallas, Texas 75380

U.S. Small Business Administrati
Little Rock Commercial Loan Ser
Center 2120 Riverfront Drive, S
Little Rock, AR 72202

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

MJS Capital Management, Inc.

Debtor(s)

§
§
§
§
§

Case No. _____

Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF
BANKRUPTCY PETITION AND MASTER MAILING LIST (MATRIX)**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition and in the lists of creditors to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition and lists of creditors have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

- ☐ *[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --*
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.
- ☒ *[Only include if petitioner is a corporation, partnership or limited liability company] --*
I hereby further declare under penalty of perjury that I have been authorized to file the petition and lists of creditors on behalf of the debtor in this case.

Date: 12/4/2023 /s/ Marlene Janet Sarres
Marlene Janet Sarres
President/CEO
Complete EIN: 45-3196009

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 12/4/2023 /s/ Alex O. Acosta
Alex O. Acosta, Attorney for Debtor